



DOCKET NO.: W0538.70003US00


IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Jacob WOHLSTADTER
Serial No.: 09/698,586
Confirmation No.: 3464
Filed: 10/27/2000
For: METHOD OF EXCHANGING SECURITIES

Examiner: H.T. Dass
Art Unit: 3628

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Steven J. Henry
Reg. No. 27,900

MAIL STOP AMENDMENT

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

AMENDMENT

In response to the Non-Final Office Action mailed April 4, 2007, please amend the above-identified application as follows:

Amendments to the Claims are reflected in the listing of claims that begins on page 2 of this amendment.

Remarks begin on page 24 of this amendment.